

Using innovative, leading global technologies, Yosemite Clean Energy transforms farm and forest wood waste into affordable, reliable, and renewable zero-emission fuels.









2020 - 2021

CA forests destroyed by wildfires

- 6.7+ MM acres burned¹
- 36+ lives lost¹
- 14,745 structures destroyed¹
- 2MM structures at high or extreme risk²

At the end of orchards' lifecycles, they are either burnt or chipped

- Particulate matter and pollutants saturate the air we share
- Pushing, chipping, trucking, and added fertilizing costs become a liability for farmers
 - 1. https://www.fire.ca.gov/incidents/2021/
 - 2. www.verisk.com/insurance

Leading with Experience





ROBERT JACKSON MANAGING MEMBER AND VP OF BUSINESS DEVELOPMENT



том новву CEO AND MANAGING



LOREN DUBBERKE MANAGING MEMBER AND VP OF SOCIAL IMPACT AND COMMUNITY DEVELOPMENT



ZAKIUL KABIR CHIEF TECHNOLOGY OFFICER



MICHAEL ZAHRADNIK Director of International Business



AUSTIN TERRY



BILL KEHOE CHIEF FINANCIAL OFFICER































✓ Development & Operations Services ✓ Sales & Credit Verification ✓ Proven Technology

"from Stump to Pump"

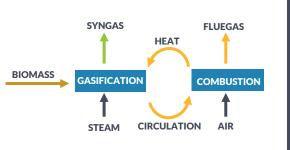




Technical University Vienna/Austria

Repotec

Dual-Bed Gasifier



Successfully commercialized in Europe for over

18+ years



Using proven, innovative gasification technology to make

Carbon Negative

syngas to produce:



Green Hydrogen



The Biomass Opportunity

IN CALIFORNIA:

An estimated 50 million bone-dry metric tons of forest and agricultural biomass waste are produced annually and are suitable for gasification.

Total Biomass in CA = 78 MM metric tons

- Agriculture
- □Forestry
- Municipal



CURRENTLY:

Most carbon from wood waste returns to the atmosphere as CO_2 or methane through burning or the decaying process.



YCE SOLUTION:

Producing carbon negative fuels and managing forest and agricultural waste to mitigate climate change and reduce forest fire risk







Potential Offtakes

Green Hydrogen



Truck Stops



Ports Cities



OEMs



Refineries



Municipalities



Rail

One Plant will Produce

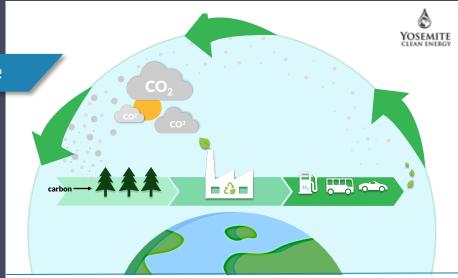
24,000 kg

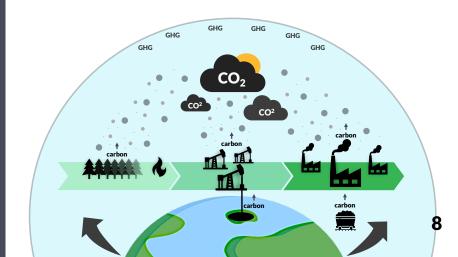
Displacing

21,300 gal.

DIESEL /day

6.2MM+
Per Year







2018

 Wildfire crisis and excess biomass spawned company formation working alongside rural

communities

- Company formed and team assembled by founders
- Technology identification

2019

- Selected technology and initiated development plans
- Developed preliminary business model
- Feedstock assessment
- Offtake opportunities considered

2020

- Completed primary technology design —FEL-1 and FFI-2
- Began identifying and securing plant and fueling sites
- Invested \$3mm to date of seed capital and accrued salaries

2021

- Selected an EPC and owner's engineers
- Engaged debt financing (tax free bonds, green bonds, USDA & DOE)
- Secured 3 project sites
- Received preliminary carbon intensity score

2022

- Completed FEL-2 engineering, began FEL-3 detailed design
- Began plant 1 permitting process
- Raising development capital and direct project investments
- Securing offtake

2023

- Signed carbon management agreement with CRC
- Signed offtake LOI to sell H2 with Gunvor
- Secured \$6M grant funding
- Developing Yosemite Fuels



Email | tom.hobby@yosemiteclean.com

Office | +1 (888) 600-9383